

LTKM Berhad (Company No: 442942-H)
Condensed Consolidated Income Statements
For the quarter ended 30 September 2006

	Note	Individual Quarter 3 months ended		Cumulative Quarter 6 months ended	
		30/9/2006 RM'000	30/9/2005 RM'000 (Re-stated)	30/9/2006 RM'000	30/9/2005 RM'000 (Re-stated)
Revenue	A5	21,170	22,336	41,098	44,193
Cost of sales		(18,217)	(14,850)	(35,187)	(30,967)
Gross profit		2,953	7,486	5,911	13,226
Other income		191	71	415	156
Administrative expenses		(858)	(966)	(1,736)	(1,929)
Distribution expenses		(605)	(496)	(1,077)	(878)
Finance costs		(259)	(150)	(576)	(265)
Profit before tax		1,422	5,945	2,937	10,310
Taxation	B5	(117)	(337)	(256)	(795)
Profit for the period		1,305	5,608	2,681	9,515
Profit attributable to equity holders of the parent		1,305	5,608	2,681	9,515
Earnings per share attributable to equity holders of the parent					
- Basic (sen)	B13	3.18	13.98	6.54	23.72
- Diluted (sen)		-	-	-	-

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 31 March 2006 and the accompanying explanatory notes attached to the interim financial statements.

LTKM Berhad (Company No: 442942-H)
Condensed Consolidated Balance Sheets
As at 30 September 2006

	Note	As at 30 Sep 2006 RM'000	As at 31 Mar. 2006 RM'000 (restated)
ASSETS			
Non-current assets			
Property, plant and equipment	A10	76,619	78,326
Prepaid lease payments		1,694	1,714
Other investments		6,292	10,311
		<u>84,605</u>	<u>90,351</u>
Current assets			
Inventories		16,796	14,792
Trade receivables		5,352	4,988
Other receivables		979	791
Cash and bank balances		8,470	7,347
		<u>31,597</u>	<u>27,918</u>
TOTAL ASSETS		<u>116,202</u>	<u>118,269</u>
EQUITY AND LIABILITIES			
Equity attributable to equity holders of the parent			
Share capital	A11	40,992	40,962
Share premium		2,055	2,053
Asset revaluation reserve		2,827	2,905
Retained earnings		38,409	37,716
Total equity		<u>84,283</u>	<u>83,636</u>
Non-current liabilities			
Borrowings	B9	9,085	10,574
Deferred tax liabilities		7,522	7,522
		<u>16,607</u>	<u>18,096</u>
Current liabilities			
Trade payables		6,125	6,355
Other payables		1,554	1,097
Borrowings	B9	7,435	8,648
Provision for taxation		198	437
		<u>15,312</u>	<u>16,537</u>
Total liabilities		31,919	34,633
TOTAL EQUITY AND LIABILITIES		<u>116,202</u>	<u>118,269</u>

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 31 March 2006 and the accompanying explanatory notes attached to the interim financial statements.

LTKM Berhad (Company No: 442942-H)
Condensed Consolidated Cash Flow Statements

	6 months ended 30 Sep	
	2006	2005
	RM'000	RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Net profit before tax	2,937	10,310
Adjustment for non-cash flow		
Depreciation of property, plant & equipment	3,165	2,491
Amortisation of prepaid lease payments	20	20
Gain on disposal of property, plant & equipment	(133)	(70)
Gain on disposal of other investment	(103)	-
Operating profit before changes in working capital	5,886	12,751
Changes in working capital		
Net change in current assets	(2,583)	(4,765)
Net change in current liabilities	227	280
Cash generated from operating	3,530	8,266
Dividend paid	(2,066)	(1,733)
Taxation paid	(468)	(147)
Net cash flows generated from operating activities	996	6,386
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant & equipment	(1,610)	(8,523)
Purchase of other investment	(4,380)	(2,000)
Proceeds from disposal of other investment	8,502	-
Proceeds from sale of property, plant & equipment	285	70
Net cash flows generated from / (used in) investing activities	2,797	(10,453)
CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from issue of shares	32	-
(Repayment) / drawdown of bank borrowings	(1,010)	2,423
(Repayment) / drawdown of hire purchase	(868)	300
Net cash flows (used in) / generated from financing activities	(1,846)	2,723
Net change in cash and cash equivalents	1,947	(1,344)
Cash and cash equivalents at 1 April	6,522	6,548
Cash and cash equivalents at end of the period	8,469	5,204
Cash and cash equivalents comprise the following amounts:-		
Fixed deposits with licensed banks	6,897	3,356
Cash on hand and at bank	1,573	2,091
Cash and bank balances	8,470	5,447
Bank Overdraft	(1)	(243)
	8,469	5,204

LTKM Berhad (Company No: 442942-H)

Condensed Consolidated Statements of Changes in Equity

For the quarter ended 30 Sep 2006

	<-----Attributable to equity holders of the parent----				Total RM'000
	(Non- distributable)		(Distributable)		
	Share capital RM'000	Share premium RM'000	Asset Revaluation Reserve RM'000	Retained profits RM'000	
6 months ended 30 Sep 2006					
At 1 April 2006	40,962	2,053	2,905	37,716	83,636
Issue of ordinary shares	30	2	-	-	32
Derecognition of revaluation reserve upon disposal of revalued property, plant & equipment	-	-	(78)	78	-
Profit for the period	-	-	-	2,681	2,681
Dividend	-	-	-	(2,066)	(2,066)
At 30 Sep 2006	<u>40,992</u>	<u>2,055</u>	<u>2,827</u>	<u>38,409</u>	<u>84,283</u>
6 months ended 30 Sep 2005					
At 1 April 2005	40,116	2,009	2,905	25,838	70,868
Profit for the period	-	-	-	9,515	9,515
Dividend	-	-	-	(1,733)	(1,733)
At 30 Sep 2005	<u>40,116</u>	<u>2,009</u>	<u>2,905</u>	<u>33,620</u>	<u>78,650</u>

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 March 2006 and the accompanying explanatory notes attached to the interim financial statements.

A2 : Summary of Key Financial Information

	Individual Period		Cumulative Period	
	Current Year quarter 30.9.06	Preceding year corresponding quarter 30.9.05	Current year todate 30.9.06	Preceding year corresponding period 30.9.05
1 Revenue	21,170	22,336	41,098	44,193
2 Profit / (loss) before tax	1,422	5,945	2,937	10,310
3 Profit / (loss) for the period	1,305	5,608	2,681	9,515
4 Profit / (loss) attributable to ordinary equity Holders of the parent	1,305	5,608	2,681	9,515
5 Basic earnings / (loss) per share (sen)	3.18	13.98	6.54	23.72
6 Proposed / declared dividend per share (sen)	-	-	-	-
7 Net assets per share attributable to ordinary Equity holders of the parent (RM)	2.06	1.96	2.06	1.96